

Thank you for choosing OhioHealthy for your health coverage! By giving us information about your health conditions and medications, we will be able to aid in your continuity of care and ensure a smooth transition to your new health plan. The assessment will take approximately five minutes to complete.

Completion of the form will help to prevent interruption of ongoing treatment and ensure the continuation of care and/or other approved services for a limited period of time once enrolled. You have 30 days from the first day you are eligible for benefits to complete and submit this form and you have 90 days to transition care to an in-network provider.

Completed forms can be emailed to caremanagement@ohiohealthyplans.com

i. **Required** Please p	rovide your FULL govern	ment name and date of birth:	
First Name	Middle Initia	Last Na.	me Date of Birth
ii. ** <mark>Required**</mark> Please ¡	provide names and dates	of birth of all individuals bein	g added to the plan:
First Name	Last I	Name	Date of Birth
iii. Please provide the b Managers needs to foll	•	il address and mailing address	to reach you, in case one of our Case
Phone Number			
Email Address			
Mailing Address			



iv. **Required** Please provide the name of the primary care physician of each person covered under the health plan:

Covered Person	Primary Care Physician	Physician's Office

Appointments	No	Yes	Name of Covered Person(s)	
Do you or anyone covered under your health plan have an upcoming appointment with any of your healthcare providers?				
Medical Equipment	No	Yes	Name of Covered Person(s)	
Do you or anyone covered under your health plan use medical equipment for mobility and/or for use in day-to-day tasks?				
Medical Equipment (cont'd)	No	Yes	Select the type of medical equipment needed:	
A) Do you or anyone covered under the health plan anticipate needing to receive any medical equipment within 30 days of new enrollment?			Oxygen CPAP Diabetes Supplies Other	
B) If you answered YES for part A, please list the names of covered persons who need the equipment	Name of Covered Person: needs Oxygen/CPAP/Diabetes supplies Name of Covered Person: needs Oxygen/CPAP/Diabetes supplies Name of Covered Person: needs Oxygen/CPAP/Diabetes supplies Name of Covered Person: needs Oxygen/CPAP/Diabetes supplies			



v. **Required** Have you or anyone covered under the health plan ever been diagnosed with any of the following conditions?

Condition	No	Yes	If yes, name of person(s) diagnosed with condition
Asthma			
Heart Disease (Coronary Artery Disease, Angina, Heart Attack, A Fib)			
Chronic Obstructive Pulmonary Disease (COPD)			
Emphysema or Chronic Bronchitis			
Heart Failure (CHF)			
High Blood Pressure or Hypertension			
End Stage Renal Disease			
High Cholesterol			
Diabetes			
Stroke			
Arthritis			
Depression, Anxiety, or other Behavioral Health diagnoses			
Osteoporosis			
Cancer			
Alzheimer's or Dementia			



vi. Are you or anyone covered under the health plan currently seeing a behavioral health provider?:

Behavioral Health Provider	No	Yes	Name of Covered Person(s)		

vii. Describe your general overall health and the health of anyone else covered under the plan: *(check only one per person)*

Name of Covered Person(s)		Good	Fair	Poor



Required Authorization

As a new OhioHealthy enrollee, I understand that OhioHealthy would like to collect some limited information about my health conditions and medications prior to the start of my new health plan coverage. I authorize OhioHealthy to share the information collected about my health or the health of my dependents with Care Management teams, my assigned OhioHealthy Plan physician, and OhioHealthy's pharmacy team to assist with continuity of care under my new OhioHealthy plan. I understand that my health information will be entered into a secured medical record. Any information received by OhioHealthy is subject to restrictions on disclosure to others as set forth under state and Federal laws. I understand that there is a possibility of redisclosure of any information disclosed pursuant to this Authorization and that information, once disclosed, may no longer be protected by federal rules governing privacy and confidentiality. I understand that I or my authorized legal representative may receive a copy of this Authorization upon request and I agree that a photographic copy of this Authorization shall be as valid as the original. I understand that this Authorization is valid for three (3) months from the date shown.

Information disclosed from records is protected by federal confidentiality rules (42 CFR part 2). The federal rules prohibit any further disclosure of information in this record that identifies a patient as having or having had a substance use disorder either directly, by reference to publicly available information, or through verification of such identification by another person unless further disclosure if expressly permitted by the written consent of the individual whose information is being disclosed or as otherwise permitted by 42 CFR part 2. A general authorization for the release of medical or other information is NOT sufficient for this purpose (see § 2.31). The federal rules restrict any use of the information to investigate or prosecute with regard to a crime any patient with a substance use disorder, except as provided at §§2.12(c)(5) and 2.65.

Signature of Applicant or print and sign name of Legal Representative

(mm/dd/yyyy)

Thank you for completing the Transition of Care/Continuity of Care Referral form. If you would like to talk to someone in Care Management about your care, e-mail caremanagement@ohiohealthyplans.com or call 614-485-7941.

OhioHealthy is the trade name of OhioHealthy Medical Plans, Inc. Self-funded employer benefit plans are administered by OhioHealthy Plans, LLC. Insurance products are underwritten by OhioHealthy Health Insuring Corporation and OhioHealthy Insurance Company.

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